

Inland Hull, Fishing Vessels and Yachts

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IFY Committee members



- Hilton Adams, South Africa (Chair)
- Cesar Augusto Del Rio Juarez, Spain
- Cenk Bilgin, UAE
- Mathias Ebersson, Sweden
- Tore Høisæther, Nordic countries (Vice Chair)
- Marko van Leeuwen (Secretary)
- Jan Poels-Ryckeboer, Belgium
- Stefan de Rooij, the Netherlands
- Rick Salway, USA
- Jason Stephenson, United Kingdom
- Zheng Yuanze, China
- Chen long Zeng, China
- Timothy Lee, Hong Kong (EC Liaison)



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Overall IFY Market in 2023



General Underwriting Climate	Inflation is a major factor, no other developments
General Pricing Trends	Stabilizing after hard market period
Emerging Risks/New technology	A lot of developments, prototypes and testing but little implementation in day-to-day business. Small autonomous / remote controlled vessels starting to operate
ESG	Status quo
Cyber Risks / Digitalization	No real impact on IFY market Varies between jurisdictions Exclusions successfully implemented on IFY policies
Claims Environment	NATCAT Ageing of industry (vessels, personal, surveyors, etc.)
Regulatory	Status quo
Sanctions	No real impact on IFY market Varies between jurisdictions Exclusions successfully implemented on IFY policies
Other Issues or concerns	NATCAT Ageing of industry (vessels, personal, surveyors, etc.)



Major Events in 2023



- California Hurricane
- Hong Kong flooding
- Hawaii fires
- Moroccan earthquake
- Libya Storm and flooding
- Cape Town Floods
- Low waters Panama Chanel
- Droughts in Europe (Inland Hull)
- Shark attacks on yachts and Orcas chasing fishing vessels
- Fires of Yachts (Lithium-ion batteries?)
- Drugs trafficking by fishing vessels



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Programme IFY Workshop 2023

1. Hilton Adams, Munich RE, *Chair's Report & Introduction*
2. Jorge Díaz, Marlin Blue, *Properly manned Yachts*
3. Jason Stephenson, Travelers Europe,
Yachts: Effect during and ending of pandemic on use and claims
4. Frouwke Klootwijk-de Vries, IVR, *Inland Hull: IVR Emission calculation tool*
5. Neil Roberts, LMA, *Aspects of illegal fishing*

Q & A Session – moderated by Rick Salway